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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

| Proceeding | 91161817 |
|---------------------------|--|
| Party | Defendant Motorola, Inc. Motorola, Inc. 1303 East Algonquin Road Schaumburg, IL 60196 |
| Correspondence Address | Thomas M. Williams Brinks Hofer Gilson & Lione P.O. Box 10395 Chicago, IL 60610 |
| Submission | Motion for Summary Judgment |
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| Signature | /emv/ |
| Date | 12/15/2005 |
| Attachments | Applicant's Motion for Summary Judgment Exhibit 9 - Exhibit 10 (3 of 4).pdf (87 pages) |

EXHIBIT 9

Nextel Communications, Inc., Opposer, v. Motorola, Inc., Applicant

Opposition No.: 91/161,817 Application No.: 78/235,618

Mark: Sensory Mark (911 Hz Tone)

Exhibit 9 in Support of Applicant's Motion for Summary Judgment

| 1 | CONFIDENTIAL - ATTORNEYS' EYES ONLY |
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| 2 | |
| 3 | IN THE UNITED STATES PATENT AND TRADEMARK OFFICE |
| 4 | BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD |
| 5 | |
| 6 | |
| 7 | X |
| 8 | NEXTEL COMMUNICATIONS, INC., : |
| 9 | Opposer: |
| 10 | v. : App. No. 78/235,618 |
| 11 | MOTOROLA, INC., : |
| 12 | Applicant: |
| 13 14 | CONFIDENTIA |
| 15 | |
| 16 | Deposition of ALLISON O'REILLY |
| 17 | Washington, D.C. |
| 18 | Tuesday, July 26, 2005 |
| 19 | 9:05 a.m. |
| 20 | |
| 21 | |
| 22 | |
| 23 | Job No.: 22-60399 |
| 24 | Pages 1 - 65 |
| 25 | Reported by: Nancy Bond Rowland |

| | 2 |
|-----|--|
| 1 | Deposition of ALLISON O'REILLY, held at the |
| 2 | offices of: |
| 3 | |
| 4 | Crowell & Moring |
| 5 | 1001 Pennsylvania Avenue, N.W. |
| 6 | Washington, D.C. |
| 7 | |
| 8 | Pursuant to agreement, before Nancy Bond |
| 9 | Rowland, Registered Professional Reporter and Notary |
| 10 | Public in and for the District of Columbia. |
| 11 | |
| 12 | |
| 1,3 | |
| 14 | |
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| 23 | | |
| 24 | | |
| 25 | | |

| 1 | P R O C E E D I N G S |
|----|---|
| 2 | ALLISON O'REILLY |
| 3 | having been duly sworn, testified as follows: |
| 4 | EXAMINATION BY COUNSEL FOR APPLICANT |
| 5 | BY MR. WILLIAMS: |
| 6 | Q Good morning, Miss O'Reilly. I'm Tom |
| 7 | Williams. I'm here on behalf of Motorola. |
| 8 | Could you please state your name for the |
| 9 | record? |
| 10 | A Allison Scherry O'Reilly. |
| 11 | Q Do you have any maiden names or other names |
| 12 | you've gone by over the years? |
| 13 | A My maiden name is Scherry. |
| 14 | Q Okay. What's your address? |
| 15 | A Home? |
| 16 | Q Yes. |
| 17 | A 1178 Randolph Road, McLean, Virginia 22101. |
| 18 | Q And your business address? |
| 19 | A 2003 Edmund Halley Drive, Reston, Virginia |
| 20 | 20191. |
| 21 | Q Have you ever testified at a deposition |
| 22 | before? |
| 23 | A I have not. |
| 24 | Q Have you ever testified at a trial before? |
| 25 | A I have not. |

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| | | 6 |
|----|----------|---|
| 1 | Q | Is there any reason why you cannot give |
| 2 | truthful | and accurate testimony here today? |
| 3 | А | Absolutely not. |
| 4 | Q | Do you have a college degree? |
| 5 | A | Yes. |
| 6 | Q | From what school? |
| 7 | А | University of Maryland. |
| 8 | Q | In what year did you receive that? |
| 9 | А | 1982. |
| 10 | Q | What was your major? |
| 11 | A | Marketing. |
| 12 | Q | Did you have any minors? |
| 13 | A | No. |
| 14 | Q | Do you have any graduate degrees? |
| 15 | А | I do not. |
| 16 | Q | Who is your current employer? |
| 17 | А | Nextel Communications. |
| 18 | Q | And what is your current job title? |
| 19 | А | Director - promotions and retail marketing. |
| 20 | Q | How long have you had that title? |
| 21 | A | Since last June of 2004. |
| 22 | Q | What do your job duties entail in that |
| 23 | position | ? |
| 24 | А | I am responsible for all offer-driven |
| 25 | advertis | ing. Underneath the people who work for me |

- 1 manage packaging, collateral, point of purchase
- 2 materials, promo television, radio.
- 3 Q Who is your supervisor?
- 4 A Mary Matthews.
- 5 Q And what's her title?
- 6 A Vice-president mass marketing
- 7 communications.
- 9 you?
- 10 A Yes.
- 11 Q Offer-driven advertising you mentioned?
- 12 A Yes.
- 13 Q Can you explain that?
- 14 A Sure. Anything that has a price point in it
- 15 as opposed to brand marketing.
- 16 Q Are you involved in brand marketing at all?
- 17 A Not per se other than it's within the same
- 18 group.
- 19 Q Who works with brand marketing in your group?
- 20 A Right now the person has left the company, so
- 21 it's Mary Matthews.
- 22 Q You referred to collateral materials. What
- 23 was that?
- 24 A Brochures, electronic collateral.
- 25 Q What's an example of electronic collateral?

An e-flier that's posted online that someone 1 can download and customize with their call to action. 2 Where online would that be placed? 3 We have a site from Nextel that's called 4 inc and snc, and our indirect dealers can get it or our 5 6 sales force can get it. They're customizable, again 7 downloadable fliers. Is there audio and video in those fliers? 8 9 Α No. Just video? 10 0 11 Α It's actually just a printout. Printed text? 12 Q 13 Α Yes. Images? 14 Q 15 Α Yes. What did your refer to when you mentioned .16 17 point of purchase advertising? POP in a store environment, the posters and 18 Α banners and so forth that are used within a Nextel 19 20 retail store or authorized representative. 21 And promotional television and radio, is that Q simply TV and radio advertising? 22 Promotional television is when there's 23 Yes. A a call to action. Again, there's a telephone number, a 24

price point versus brand advertising that is more about

25

- 1 the brand itself.
- 2 Q What would be an example of call to action
- 3 advertising?
- 4 A Call a certain 800 number, visit Nextel.com
- 5 or visit a store near you.
- 6 Q Would that be for say a limited time offer?
- 7 A Sure. Yes.
- 8 Q What other types of call to action
- 9 advertising would there be?
- 10 A That's mostly it. They're done monthly,
- 11 quarterly, promoting the latest offer available.
- 12 Q Prior to accepting your position as director
- of promotions and retail marketing, did you have any
- 14 other previous positions within Nextel?
- 15 A Absolutely.
- 16 Q And working backwards from your present
- 17 position, what positions have you held?
- 18 A Prior to becoming director I was senior
- 19 manager of advertising, and I was responsible for again
- 20 the point of purchase materials in store as well as all
- 21 advertising to support the purchase of our Nextel
- 22 retail stores and the media plans for that.
- Q When did you hold that position?
- 24 A Probably from 19 -- I'm sorry -- 2002 to
- 25 2004, maybe 2001 to 2004.

- 1 Q Prior to senior marketing --
- 2 A Manager.
- Q -- manager of advertising, any positions in
- 4 Nextel prior to that?
- 5 A Yes. I was manager of trade shows, and I
- 6 also developed collateral packaging, user guides, and I
- 7 started with Nextel in December of 1997.
- 8 O So you held that position from approximately
- 9 '97 to 2000?
- 10 A I did trade shows and advertising for
- 11 probably maybe a year and a half, two years, and then
- 12 prior to that I did collateral and packaging when I
- 13 joined.
- 14 Q When did you start with Nextel?
- 15 A December '97.
- 16 Q Where were you prior to Nextel?
- 17 A I worked at a marketing firm in Boston.
- 18 O What was the name of that firm?
- 19 A Irma Mann, M-a-n-n, Strategic Marketing.
- 20 Q Did you go there from college?
- 21 A No. I went there after I started my career
- 22 at MCI, and then I moved to Boston, and I worked at ITT
- 23 Sheraton Hotels for two years. They had a layoff, and
- 24 I went to work for an advertising agency which was Irma
- 25 Mann Strategic Marketing.

- 1 Q How long were you with MCI?
- 2 A <u>Eight</u> years, 1982 to 1989.
- 3 Q What positions did you hold there?

Allison O'Reilly

4 A Various marketing, advertising, sales support

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July 26, 2005

- 5 roles.
- Q What did you do to prepare for today's
- 7 deposition?
- 8 MR. JACOBS: I'll caution you, Miss O'Reilly,
- 9 not to divulge any communications with counsel, but
- 10 otherwise you can answer.
- 11 A Really just reviewed what I have -- what I'm
- 12 aware of from a Nextel perspective.
- 13 Q Other than the lawyers, who did you speak
- 14 with?
- 15 A I spoke to someone in our competitive
- 16 intelligence group.
- 17 Q And who was that?
- Detweiler
- 18 A Dennis Newton and Milan Detwiler
- 19 Q You spoke with those two individuals?
- 20 A Yes.
- Q Anyone else?
- 22 A No.
- Q Where is the competitive intelligence group
- 24 located?
- 25 A Same address as me.

1 What does the competitive intelligence group Q 2 do? 3 Α They do a lot of tracking of information and 4 research. 5 Q What sort of information and research? 6 Tracking of advertising spent, current Α 7 advertising, and marketing initiatives. 8 Because it's called competitive intelligence, 9 I'm assuming it relates to competitors, is that 10 correct? 11 Α Yes. 12 Which competitors would that be? Q 13 Α Carriers. 14 Q Can you give me some examples of carriers? 15 Verizon, T-Mobile, Cingular. Α 16 Q Any hardware manufacturers? 17 Α No. 18 Q Anything involving Motorola? 19 Α No. 20 Why did you speak with them? Q 21 I wanted to reconfirm exactly what they Α 22 tracked to confirm that it was just carrier specific. 23 0 Did you exchange any correspondence, any e-mails with Mr. Newton or Mr. Detwiler? 24 25 Α No.

- 1 Q Telephone conversation?
- 2 A No.
- 3 Q In-person?
- 4 A Yes.
- 5 Q Did you take any notes?
- 6 A No.
- 7 Q How long was that conversation?
- 8 A 10, 15 minutes.
- 9 Q Did you review any documents?
- 10 A No.
- 11 Q How about backing up in preparing for today's
- 12 deposition, did you review any documents?
- 13 A Just what was presented.
- 14 Q By your lawyer?
- 15 A Yes.
- 16 Q Do you recall what those were?
- 17 A The deposition document, my document with my
- 18 name on it. I don't recall what that's called. And
- 19 one other document that, I'm sorry, I don't recall.
- 20 Q Do you recall if it had a caption from this
- 21 case on it?
- 22 A I believe it did.
- Q Did you sign a release or any paperwork
- 24 relating to a protective order in this case?
- 25 A I did not.

| 1 | Q | 14 Did you review your files in preparing for |
|----|---------|--|
| 2 | today' | s deposition? |
| 3 | А | What is my files? |
| 4 | Q | Any files that you maintain in your office. |
| 5 | А | I didn't have anything per se to review. |
| 6 | Q | Did you give any documents to the lawyers? |
| 7 | А | I did. |
| 8 | Q | Do you recall what you gave them? |
| 9 | A | Trade show information. |
| 10 | Q | Anything else? |
| 11 | А | And some names of some other people. |
| 12 | Q | Do you recall those names? |
| 13 | А | I don't off the top of my head. |
| 14 | Q | Were they other Nextel employees? |
| 15 | А | Yes. |
| 16 | Q | Were they people in your group? |
| 17 | А | Some, yes. |
| 18 | Q | What type of trade show information did you |
| 19 | give th | nem? |
| 20 | A | Trade shows that we attend as a company. |
| 21 | Q | Were they brochures from the trade shows? |
| | • | |

Q A calendar prepared by Nextel?

25 A Yes.

Α

No.

calendar so to speak.

22

23

They were just a list of trade shows, a

15 1 Do you recall which trade shows would have 0 2 been listed on that calendar? 3 It was the entire calendar, so it could have 4 been transportation shows, any vertical markets that we 5 support, manufacturing. 6 Q What was the time period for that calendar? 7 Α I believe it was the last few years. 8 And when did you give that document to your 9 lawyers? 10 Α The spring of this year, March perhaps. 11 2005? Q 12 Α Yes. 13 Are you aware of Nextel's deposition of Mr. Q 14 Klein for Motorola that occurred last week? 15 Α I'm aware one occurred. Who informed you of that? 16 Q 17 My lawyer. Α 18 Did you discuss it with anyone else? Q 19 Α Absolutely not. 20 Did you read a copy of the transcript of that Q 21 deposition? 22 Α I did not. 23 Did you read any excerpts from that Q 24 deposition?

25

Α

Nothing.

- 1 Any summaries? Q 2 Α Nothing. Did you exchange any e-mails or 3 correspondence with the lawyers about that deposition? 4 5 Α Nothing. Did you watch a video of it? 6 Q 7 Α No. MR. WILLIAMS: I'm going to mark this as the 8 first exhibit. 9 (Deposition Exhibit 1 was marked for 10 identification and was attached to the transcript.) 11 12 BY MR. WILLIAMS: 13 This is Applicant's Notice of Deposition of 14 Miss Allison O'Reilly. Have you seen this document 15 before? 16 Α I believe I saw this yesterday. 17 This has been marked as Exhibit 1. Did you Q discuss it with anyone? 18 19 Α No. 20 Did you discuss it with the lawyers? Q 21 Α It wasn't really discussed. It was just 22 presented, and I reviewed it. 23 By fax or e-mail?
- 25 MR. WILLIAMS: I'm going to mark the second

Face-to-face.

Q

Α

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- 1 exhibit. This will be Exhibit Number 2.
- 2 (Deposition Exhibit 2 was marked for
- 3 identification and was attached to the transcript.)
- 4 BY MR. WILLIAMS:
- 5 Q This is Applicant's First Notice of
- 6 Deposition of Opposer Pursuant to Federal Rule of Civil
- 7 Procedure 30(b)(6). Have you seen this document
- 8 before?
- 9 A I believe this is the document that I saw,
- 10 yes.
- 11 Q When did you first see this?
- 12 A Sometime probably in March of 2005.
- Q At the bottom of the first page you'll see a
- 14 caption Deposition Categories. Do you see that?
- 15 A Yes.
- 16 Q Could you briefly review the paragraphs
- 17 numbered 1 through 21.
- 18 A Yes.
- 19 Q Have you been designated to testify in
- 20 Nextel's behalf with respect to each of these
- 21 paragraphs?
- 22 A Yes.
- Q Have you discussed these categories with
- 24 anyone?
- A No, other than the lawyers.

18

- 1 Q When did you have those discussions?
- A Again, starting in March of 2005.
- 3 Q Did you do any research to prepare to testify
- 4 in these categories?
- 5 A Again, I spoke to the competitive
- 6 intelligence team, but other than that, just knowledge
- 7 that I'm aware of.
- Q Did you specifically refer to any documents
- 9 in response to these 21 paragraphs?
- 10 A No.
- 11 Q You had conversations with the competitive
- 12 intelligence people and the lawyers?
- 13 A Yes. If I had a question or something that I
- 14 was not the expert at, I did reach out, but again did
- 15 not share why I was looking for that information.
- Q Who did you reach out to?
- 17 A The trade show team to gather the trade show
- 18 information.
- 19 Q Anyone else?
- 20 A I don't believe so.
- 21 Q How about sales and advertising numbers, did
- you reach out to anyone to discuss those topics?
- 23 A Well, sales are not within my team. Yes, I
- 24 did. I reached out to someone in finance, Janine
- 25 Rubitski.

| 1 | Q | Did you have any correspondence with Janine? |
|----|-----------|---|
| 2 | А | No correspondence other than a verbal request |
| 3 | for it. | |
| 4 | Q | Did she give you any documents in response to |
| 5 | that req | |
| | _ | |
| 6 | A | She sent an e-mail, yes. |
| 7 | Q | What was contained in that e-mail? |
| 8 | A | Units sold and revenue for the past three or |
| 9 | four year | rs. |
| 10 | Q | When you say units sold |
| 11 | A | Handsets. |
| 12 | Q | Handsets. Do you recall which models? |
| 13 | A | It was all models and then a separate |
| 14 | category | for BlackBerry. |
| 15 | Q | You said you spoke with someone on the trade |
| 16 | show team | m, is that correct? |
| 17 | A | It was just a verbal request asking for the |
| 18 | trade sh | ows, trade show schedule. |
| 19 | Q | Who was that? Riskenstock |
| 20 | A | I believe it was Andy Berkenstock. He's one |
| 21 | of the pe | eople on the trade show team. |
| 22 | Q | Anyone else? |
| 23 | А | No. I did speak with the agency to gather |
| 24 | spending | on advertising per se. |
| 25 | Q | What agency would that be? |

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CONFIDENTIAL - ATTORNEYS' EYES ONLY July 26, 2005 Allison O'Reilly

- 1 It was MindShare. Α 2 Did they give you any documents? Q They did. 3 Α What did those documents contain? 4 Q 5 Media spend by year. Α Media spend for what products? 6 Q 7 Oh, again it's just Nextel in general. 8 don't categorize by product. Does Nextel use any other advertising 9 agencies other than MindShare? 10 MindShare is our media agency. We have 11 12 Chiat/Day which is our creative agency. Did you speak with anyone from that agency? 13 0 14 Α I did not. 15 Can you think of anyone else you would have 16 spoke to or reached out to other than the sales and 17 finance people, the trade show team, and the MindShare 18 people? I may have reached out to the public sector 19 20 team to understand their attendance at any shows which 21 may not have been captured under trade shows.
- about anything other than trade shows?

I did not.

Q

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Who did you speak to at the public sector 25 Q

Did you speak with the public sector team

- 1 team?
- 2 A I believe it was Diana Bibb.
- 3 Q Is she at the same address?
- 4 A She is.
- 5 Q Did she give you any correspondence, any
- 6 printed materials?
- 7 A A list of shows that we attend, that she
- 8 attends.
- 9 Q Do you recall how far back that list
- 10 stretched?
- 11 A I believe it was for the last two years.
- 12 Q Did you speak with her about anything other
- 13 than the trade shows?
- 14 A I did not.
- 15 Q Did you ask her whether Motorola was at these
- 16 trade shows?
- 17 A I did not.
- Q Did you discuss Motorola with her at all?
- 19 A I did not.
- Q When did you have that conversation with Miss
- 21 Bibb?
- 22 A Most likely it was in the March time frame as
- 23 well.
- Q Is she still with the company to your
- 25 knowledge?

- 1 A Yes.
- 2 MR. WILLIAMS: I'm going to mark another
- 3 exhibit. This will be Exhibit 3.
- 4 (Deposition Exhibit 3 was marked for
- 5 identification and was attached to the transcript.)
- 6 BY MR. WILLIAMS:
- 7 Q This is the Notice of Opposition. Have you
- 8 seen this document before?
- 9 A I believe I have, yes.
- 10 Q When did you see this?
- 11 A Today.
- 12 Q Did you discuss it with anyone other than the
- 13 lawyers?
- 14 A I did not.
- 15 Q Let me draw your attention to paragraph 1.
- 16 Could you read that to yourself, and let me know when
- 17 you're done.
- 18 A Yes.
- 19 Q What is meant by dispatch communications
- 20 services?
- 21 A It's referred to as a two-way radio.
- 22 Q Now, what services would Nextel provide in
- 23 relation to a two-way radio?
- 24 A Nextel Direct Connect walkie-talkie service.
- Q What is that?

1 It's the walkie-talkie that's built into 2 every phone. 3 How does Nextel provide those services? 4 It's built into every phone, and it's our key 5 differentiator. 6 What do you mean by key differentiator? 7 It's what makes Nextel different from other 8 carriers and why most people choose Nextel. 9 Where are those products purchased? 10 Α Through a variety of channels: direct sales, 11 stores, web, telesales, authorized representatives, 12 dealers. 13 How many Nextel products would carry the 14 Direct Connect walkie-talkie service currently? 15 Every handset that we sell, including the RIM 16 BlackBerry by REM. 17 Can you ballpark how many different products 18 that would be? 19 It varies by year and how many we launch. 20 believe now we may have 12 or 14 handsets out, but 21 again it fluctuates based on when phones are launched. 22 Q So if a consumer purchases one of these 23 Nextel Direct Connect walkie-talkie products, are they 24 automatically hooked up with the network at the time of

25

purchase?

- 1 A Well, it's also a cellular phone with a
- 2 walkie-talkie built in and, yes, the phone comes with
- 3 it. If they so choose a plan with a walkie-talkie,
- 4 which most do, most of our plans have the service in
- 5 there, they use the walkie-talkie service.
- 6 Q In paragraph 1 referring to Nextel, it says
- 7 currently has over 12 million subscribers to its
- 8 services nationwide. Of that 12 million how many would
- 9 relate to the dispatch communications as opposed to the
- 10 cellular telephone customers?
- 11 A Well, there are now 17 million. I really
- 12 can't say. I would say that almost all of our
- 13 subscribers use the walkie-talkie service as well as
- 14 cellular.
- Q So when you say the walkie-talkie service,
- 16 would that refer to the dispatch communication service?
- 17 A Yes, but they also use cellular.
- Q Can you use dispatch communication services
- 19 without using cellular services?
- 20 A You can select a plan that turns off
- 21 cellular, yes, but most customers don't, but there
- 22 could be certain businesses that only want their
- 23 customers or their employees, so to speak, to use
- 24 dispatch with a two-way radio.
 - Q Can you think of any examples of businesses

- 1 that have chosen that option?
- 2 A It could be landscapers whose employers only
- 3 want them to use the dispatch and not cellular to drive
- 4 up the phone bills. It could be public sector. I
- 5 really don't know. I'm not familiar.
- 6 Q I draw your attention to paragraph 2, if you
- 7 would please read that to yourself and let me know when
- 8 you're finished.
- 9 A Okay.
- 11 with Nextel's dispatch services?
- 12 A Yes.
- Q Which products?
- 14 A Again, all handsets.
- 15 Q Do any other manufacturers manufacture these
- 16 handsets?
- 17 A No. There's a BlackBerry that has the
- 18 two-way radio in it as well, and that's manufactured by RIYM
- 19 -REM.

RIM

- 20 Q Anyone other than Motorola or REM?
- 21 A Not for Nextel, no.
- Q Who purchases these types of products?
- 23 A Can you clarify? From a customer's
- 24 standpoint?
- 25 Q Yes.

- A Anyone. It could be individuals, businesses,
- 2 Fortune 500 companies. A variety of companies use
- 3 Nextel.
- 4 Q And those same entities would also be the end
- 5 users?
- 6 A Sure.
- 7 Q How long is the longstanding relationship
- 8 referred to in paragraph 2?
- 9 A Well, I've been at Nextel since 1997, so it
- 10 goes back I would say at least nine years prior to me,
- 11 but again I can't answer that with an exact date.
- 12 Q Please read paragraph 3 to yourself, and let
- 13 me know when you've finished.
- 14 A Okay.
- 15 Q Who are the direct competitors referred to in
- 16 paragraph 3?
- 17 A My assumption is they make phones for
- 18 Verizon. They make some phones for Sprint and most
- 19 likely other carriers. Those are the two that I know.
- 20 Q Verizon and Sprint would be considered
- 21 competitors of Nextel?
- 22 A Yes.
- Q Will you please read paragraph 4, and let me
- 24 know when you've finished.
- 25 A Okay.

27 1 Do you understand what's meant by the 911 2 tone application? 3 I understand it's a tone, yes. 4 Do you understand it to be a tone claimed by 5 Motorola to be a trademark in its filings with the 6 Patent and Trademark Office? 7 Α Yes. 8 Do you understand that Nextel has opposed 9 that trademark application? 10 Α Yes. 11 Now, the goods identified in that application 12 referred to as two-way radios, what do you understand 13 two-way radios to be? 14 Two-way radios could be a true two-way radio 15 or two-way radios could be a two-way radio that's built 16 into every Nextel handset that we sell. 17 What do you mean when you say a true two-way radio? 18 19 Α Two-way radio without cellular. 20 Q Does Nextel offer a true two-way radio? 21 Α Not that I'm aware, no. 22 0 Are you aware of any Motorola true two-way 23 radios? 24 A I'm aware Motorola has two-way radios, yes.

Do all Nextel cellular telephones have the

25

Q

- 1 Direct Connect walkie-talkie service feature?
- 2 A Yes.
- 3 Q Have you heard the 911 tone that's referred
- 4 to in that trademark application?
- 5 A I have not.
- 6 Q Do you understand what that tone is?
- 7 A I understand it's a tone, but I've never
- 8 heard it, so I don't know.
- 9 Q Have you seen a Motorola two-way radio?
- 10 A Perhaps when I was down at Plantation, but
- 11 not really a focus.
- 12 Q Have you seen one in operation?
- 13 A Perhaps I have just in general, but not one
- 14 that was demonstrated per se directly to me.
- 15 Q So you've never heard the tone --
- 16 A No.
- 18 A No.
- MR. JACOBS: You're referring to the two-way
- 20 Motorola radios?
- MR. WILLIAMS: Correct.
- MR. JACOBS: Okay.
- 23 A No.
- Q Does the Nextel Direct Connect walkie-talkie
- 25 service emit any tones?

29 1 Α Yes, it does. 2 How would you describe those tones? The Nextel chirp. Do you have any other description of the 5 Nextel chirp? 6 Α No. 7 Do you know technically in terms of frequency what level that chirp is produced? 8 I believe it's an 1800, but other than that . 9 we refer to it as the Nextel chirp. It's what you hear 10 11 when you initiate a Direct Connect call. How do you initiate a Direct Connect call? 12 13 You hit the Alert button, a number is Kutton programmed in, you press the Alert, and it chirps. 14 15 Does the Nextel product make any other noises 16 other than that 1800 chirp? 17 It makes sounds if a call doesn't go through. 18 It makes probably sounds when you punch in the buttons. 19 0 Any other sounds you can think of? Not specifically. 20 Α 21 Going back to the Motorola 911 tone, have you Q 22 discussed that tone with any customers or potential 23 customers?

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Have you discussed that tone with anyone at

Absolutely not.

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Q

- 1 Motorola -- excuse me -- at Nextel?
- 2 A No.
- 3 Q Are you aware of anyone at Nextel discussing
- 4 Motorola's 911 tone with any customers or potential
- 5 customers?
- A No, but I wouldn't be aware of other groups,
- 7 but no one related to me.
- 8 Q What other groups could that possibly
- 9 include?
- 10 A The only team I could think of was product,
- 11 but again they are more focused on new products and not
- 12 old products, but again doubtful.
- 13 Q Any other groups other than product?
- 14 A No.
- 15 Q Who is the head of the product group? $\mathbb{N}_{\mathbb{R}^3}$
- 16 A Blaire Kutrow.
- 18 A K-u-t-r-o-w.
- 19 Q Moving down to paragraph number 5, will you
- 20 please read that to yourself, and let me know when
- 21 you're finished.
- 22 A Okay.
- 23 Q Do you have any reason to doubt that that
- 24 claimed first use date is accurate?
- MR. JACOBS: I'm going to object to the

- 1 extent this question calls for a legal conclusion.
- 2 A I'm not aware of anything or have we seen
- 3 anything noting use.
- 4 Q Are you aware of anyone at Nextel who has
- 5 looked into that question?
- 6 A No.
- 7 Q Moving on to paragraph number 6, will you
- 8 read that and let me know when you're finished.
- 9 A Okay.
- 10 Q Have you had occasion to read that office
- 11 action?
- 12 A No.
- 13 Q Paragraph 7 refers to a response to that
- 14 office action. Have you had a chance to read that
- 15 response to the office action?
- 16 A No.
- Q Will you please read paragraph 9, and let me
- 18 know when you're finished.
- MR. JACOBS: 9 you said?
- MR. WILLIAMS: Yes.
- 21 A Okay.
- 22 Q Paragraph 9 states in part "Applicant has not
- 23 used the 911 Hz tone in commerce in connection with the
- 24 goods listed in the 911 Hz tone application." What is
- 25 the factual basis for that statement?

32 1 MR. JACOBS: Object to the extent it calls for a legal conclusion, but you can answer. 2 3 We've not seen or been made aware of any in Α commerce, again I'm following the language here, use in 4 5 any marketing or advertising. 6 Has Nextel researched that? Q 7 Α Not per se. 8 Has Nextel done any market studies on that 0 9 topic? 10 Α No other than attendance at trade shows or seen anything that would have been brought to the 11 attention of the marketing communications group. 12 13 Q Has Nextel done any focus groups? 14 No. 15 Q Any customer interviews? 16 MR. JACOBS: This is with respect to the 17 tone, the 911 hertz tone? 18 MR. WILLIAMS: Correct. 19 Α No. 20 Any survey work with respect to the 911 tone? Q 21 Α No. 22 Have any experts been consulted with respect 23 to the 911 survey tone? 24 MR. JACOBS: Objection to the extent it calls

for attorney-client or work product communications, but

25

- 1 you can answer.
- 2 A Not that I'm aware, no.
- 3 Q Are you aware of any documents that relate to
- 4 the claim made that applicant has not used the 911 tone
- 5 in commerce?
- 6 A No.
- 7 Q Any correspondence that you're aware of on
- 8 that topic?
- 9 A No.
- 10 Q Any e-mails?
- 11 A No.
- 12 Q Who would be the person at Nextel that would
- 13 have knowledge regarding the trade shows where that 911
- 14 tone may have been heard?
- 15 A Depending upon the market, the vertical
- 16 market, if it was public sector, the public sector
- 17 team. If it was transportation, the people that are
- 18 responsible for transportation. It would vary by the
- 19 show type and the product experts there.
- 20 Q Will you please read paragraph 10, and let me
- 21 know when you're finished.
- 22 A Okay.
- 23 Q That paragraph states in part "The 911 Hz
- 24 tone is not inherently distinctive." What's the
- 25 factual basis for that statement?

- MR. JACOBS: Objection to the extent it calls
- 2 for a legal conclusion.
- 3 A Can you repeat the question?
- 4 Q What's the factual basis for the statement
- 5 that the 911 Hz tone is not inherently distinctive?
- A We don't know the difference.
- 7 Q We don't know the difference between what and
- 8 what?
- 9 A I don't know the difference -- I don't know
- 10 the sound of that tone.
- 11 Q What did you mean when you said the
- 12 difference?
- A Between a Nextel chirp and this 911 tone.
- 14 Q Are you aware of any research done by Nextel
- 15 on that question?
- 16 A No.
- 17 Q Are you aware of any market studies to
- 18 support that claim that the tone is not inherently
- 19 distinctive?
- 20 MR. JACOBS: Objection to the extent it calls
- 21 for a legal conclusion.
- 22 A No.
- 23 Q Are you aware of any focus groups that have
- 24 been conducted on that question?
- MR. JACOBS: Same objection.

| 1 | A No. |
|----|---|
| 2 | Q Are you aware of any customer interviews that |
| 3 | have occurred based on that question? |
| 4 | MR. JACOBS: Same objection. |
| 5 | A No. |
| 6 | Q Are you aware of any consumer survey work |
| 7 | that's been done on that question? |
| 8 | MR. JACOBS: Same objection. |
| 9 | A No. |
| 10 | Q Has Nextel obtained any expert opinions on |
| 11 | that question? |
| 12 | MR. JACOBS: Objection to the extent it calls |
| 13 | for a legal conclusion and for work product |
| 14 | information. |
| 15 | A No. |
| 16 | Q Further in paragraph 10 it states "The 911 Hz |
| 17 | tone is not inherently distinctive and has not acquired |
| 18 | distinctiveness." What is the factual basis for the |
| 19 | statement that the 911 Hz tone has not acquired |
| 20 | distinctiveness? |
| 21 | MR. JACOBS: Objection to the extent it calls |
| 22 | for a legal conclusion. |
| 23 | A Again, I don't know the difference. |

MR. JACOBS: Do you understand the question?

The difference between?

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Q

- A No. I'm sorry. Can you clarify please?
- 2 Q In paragraph 10 it states that the tone,
- 3 referring to the Motorola tone, has not acquired
- 4 distinctiveness. I'm asking what the basis for
- 5 Nextel's belief for that statement would be.
- 6 MR. JACOBS: Objection to the extent it calls
- 7 for a legal conclusion.
- A I guess we don't know it's inherently
- 9 distinctive.
- 10 Q The second part to that statement refers to
- 11 acquired distinctiveness. Do you know if it has
- 12 acquired distinctiveness?
- MR. JACOBS: Same objection.
- 14 A Not that I'm aware.
- 15 Q Has Nextel done any market studies on that
- 16 question?
- MR. JACOBS: Same objection.
- 18 A Not that I'm aware.
- 19 Q Has Nextel conducted any focus groups on that
- 20 question?
- 21 MR. JACOBS: Same objection.
- 22 A Not that I'm aware.
- 23 Q Has Nextel conducted any customer interviews
- 24 on that question?
- MR. JACOBS: Same objection.

- 1 A Not that I'm aware.
- 2 Q Has any survey work been done on that
- 3 question?
- 4 MR. JACOBS: Same objection.
- 5 A Not that I'm aware.
- 6 Q Has Nextel consulted with any experts on that
- 7 question?
- 8 MR. JACOBS: Same objection and also an
- 9 objection based on work product.
- 10 A Not that I'm aware.
- 11 Q Are you aware of any Nextel documents
- 12 relating to that question?
- MR. JACOBS: Objection to the extent it calls
- 14 for a legal conclusion and may call for privileged
- 15 documents.
- 16 A Not that I'm aware.
- 17 Q Moving on to paragraph 11, will you please
- 18 read that and let me know when you're done.
- 19 A Okay.
- 20 Q Paragraph 11 states that Nextel is a
- 21 purchaser and potential purchaser of communications
- 22 devices incorporating two-way radio capabilities from
- 23 applicant and other vendors. What would those
- 24 communications devices be?
- 25 A Handsets and/or BlackBerry.

| | | ₹\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ |
|----|----------|--|
| 1 | Q | But the BlackBerry comes from REM, correct? |
| 2 | А | Correct. |
| 3 | Q | Who are the other vendors referred to in |
| 4 | paragrap | |
| 5 | А | \widehat{RIM} I can only say the other vendor being REM. |
| 6 | Q | And again, that's the BlackBerry model? |
| 7 | A | Correct. |
| 8 | Q | Who are Nextel's three largest customers for |
| 9 | the comm | nunications devices referred to in paragraph 113 |
| 10 | A | I'm sorry, who are our biggest customers? |
| 11 | Q | Yes. |
| 12 | A | That we sell handsets to? |
| 13 | Q | Yes. |
| 14 | A | I don't know. I'm not in sales. I don't |
| 15 | have tha | t information. |
| 16 | Q | Who would have that information? |
| 17 | A | Most likely VP of sales. |
| 18 | Q | And who is that? |
| 19 | A | Mark Angelino. |
| 20 | Q | Paragraph 11 states that Nextel will be |
| 21 | "damaged | by the unjustified registration of applicant |
| 22 | of the 9 | 11 Hz tone." Do you see that? |
| 23 | Α | Yes. |
| 24 | Q | What's the factual basis for the claim that |
| 25 | Nextel w | ill be damaged? |

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- 1 MR. JACOBS: Objection to the extent it calls 2 for a legal conclusion. Go ahead. 3 Nextel uses tones to promote its features and
- services, and if Motorola gets the exclusive rights
- 5 without showing that they've really used it, then it
- 6 prevents Nextel from being able to use those tones in
- 7 the future if they so wish.
- 8 When you said that Motorola hasn't used it,
- 9 what do you mean by that?
- 10 Well, again, we haven't seen usage in
- 11 advertising or marketing initiatives promoting the
- 12 tone.
- 13 Has Nextel looked for such usage?
- 14 Α Not per se other than what people in certain
- 15 departments would have shared with us of any
- 16 information.
- 17 I believe you said that Nextel uses tones to
- 18 promote its features and services, is that correct?
- 19 Α Yes.
- 20 Which tones would those be?
- 21 Α The Nextel chirp.
- 22 And that was the 1800 chirp you referred to? Q
- 23 Α Yes.
- 24 And how does Nextel use those tones to
- 25 promote its features and services?

40 1 With an audible promotional television, brand 2 television, radio. It's actually part of our tag line which is shown without the phone itself because it's a 3 differentiator for us. 4 5 How long has Nextel been doing that? 6 Since 1997. I'm sorry. 1997, yes. Α 7 0 The Nextel devices that emit that tone are 8 manufactured by Motorola, is that correct? 9 Α Correct. RIM 10 And by REM? Q 11 Α Yes. 12 0 The BlackBerry device also makes the 1800 13 tone? 14 Α I believe so. It's the same chirp sound. Has Nextel conducted any market studies in 15 connection with its chirp tone? 16 17 Α Not on the chirp per se. 18 Q Has Nextel conducted any focus groups or consumer interviews relating to the chirp tone? 19 20 Α No. 21 Any survey work that you're aware of? Q 22 Α No, not that I'm aware. 23 So Nextel promotes its chirp tone through

24 radio and television advertising?

A Brand and promotional television, yes.

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- 1 Q What's the difference between brand and
- 2 promotional television?
- 3 A Again, one has an offer, and one is more
- 4 about the Nextel brand in general.
- 5 MR. WILLIAMS: Let's take a short break.
- 6 (Recess)
- 7 BY MR. WILLIAMS:
- 8 Q Can I draw your attention back to Exhibit 2
- 9 please. This is the Notice of Deposition pursuant to
- 10 Rule 30(b)(6). Will you please read paragraph 1 to
- 11 yourself, and let me know when you're done.
- 12 A Yes.
- Q Which facts does opposer base its contention
- 14 that Motorola has not used the 911 tone in commerce in
- 15 connection with its two-way radios?
- MR. JACOBS: Objection to the extent it calls
- 17 for a legal conclusion.
- 18 A We would have been in my role within Nextel
- 19 and supporting a variety of marketing efforts, had
- 20 Motorola been advertising and marketing the tone or the
- 21 mark, we would have been made aware from the various
- 22 groups, for example, the public sector group.
- 23 Q If you had to prove today that that tone
- 24 wasn't used as a mark, what facts would you rely on?
- MR. JACOBS: Objection to the extent it calls

- 1 for a legal conclusion.
- 2 A Other than it hasn't been brought to my
- 3 attention, I haven't seen it in my almost eight years
- 4 at Nextel.
- 5 Q So there's no particular piece of affirmative
- 6 evidence that you would rely on?
- 7 MR. JACOBS: Same objection.
- 8 A Not that I've been made aware.
- 9 Q Can you please read number 2, and let me know
- 10 when you're done.
- 11 A Okay.
- 12 O Which facts does Nextel base its contention
- 13 that Motorola's 911 tone is not inherently distinctive?
- 14 MR. JACOBS: Same objection.
- 15 A Can you please clarify?
- 16 O Nextel claims that the Motorola 911 tone is
- 17 not inherently distinctive. What's the factual basis
- 18 for that claim?
- 19 MR. JACOBS: Same objection.
- 20 A Again, I'm not familiar with the 911 tone.
- 21 Q If you had to prove today that that tone was
- 22 not inherently distinctive, "you" being Nextel, what
- 23 would you rely on?
- MR. JACOBS: Same objection.
- 25 A I'm sorry. One more time. If I had to --

- 1 Q If Nextel had to prove that Motorola's 911
- 2 tone was not inherently distinctive, what evidence
- 3 would you rely on to support that claim?
- 4 MR. JACOBS: Same objection.
- 5 A Again, I don't think I would say listening to
- 6 the sound and do people know it's distinctive from a
- 7 marketing perspective and reinforcing it.
- 8 Q Does Nextel have any evidence as to whether
- 9 people know it's distinctive?
- 10 MR. JACOBS: Know what is distinctive?
- 11 MR. WILLIAMS: The Motorola tone.
- 12 A I don't believe so.
- 13 Q Will you please read paragraph number 3, and
- 14 let me know when you're done.
- 15 A Okay.
- 16 Q Which facts does Nextel base its contention
- 17 that Motorola's 911 tone has not acquired
- 18 distinctiveness?
- MR. JACOBS: Objection to the extent it calls
- 20 for a legal conclusion.
- 21 A Again, it's the usage of promoting it so that
- 22 people come to learn and understand that tone is
- 23 connected.
- Q And has Nextel studied whether people have
- 25 come to learn that that tone is connected to Motorola?

- 1 A Not that I'm aware.
- 2 Q Moving on to number 4, will you read that and
- 3 let me know when you're finished.
- 4 A Yes.
- 5 On which facts does Nextel base its
- 6 contention that it will be damaged if Motorola's 911
- 7 tone is registered?
- A Again, Nextel uses tones to promote its
- 9 features and services, and if Motorola were to get
- 10 exclusive rights to this sound, it would prohibit us to
- 11 use this sound in the future should we so wish.
- 12 Q Does Nextel believe those tones are similar,
- 13 the Motorola tone and the Nextel chirp?
- 14 MR. JACOBS: Objection to the extent it calls
- 15 for a legal conclusion.
- 16 A I believe it's the sound in general without
- 17 showing usage.
- 18 Q Well, you're not saying that all sounds sound
- 19 similar, are you?
- 20 A No.
- 21 Q What is it about this Motorola sound that
- 22 troubles you, "you" being Nextel?
- 23 A I think it's just a sound in general. If
- 24 exclusive rights were given to this sound, it would
- 25 prohibit us perhaps from using it in the future.

- 1 Q When you say using it in the future, what are
- 2 you referring to?
- 3 A Well, for example, we use a sound today. We
- 4 use a few sounds, mostly the Nextel chirp.
- 5 Q What other sounds are you referring to other
- 6 than the chirp?
- 7 A There could be a sound in GPS, but the sound
- 8 we use most is the Nextel chirp.
- 9 Q Are there other sounds on the drawing board
- 10 to your knowledge?
- 11 A No.
- 12 Q Moving on to paragraph 5, will you read that
- 13 and let me know when you're finished.
- 14 A Okay.
- 15 Q Who do you understand to be the purchasers of
- 16 Motorola's products that emit the 911 tone?
- 17 A I believe it would be the public sector,
- 18 police, fire departments.
- 19 Q How do you know that?
- 20 A Because you see those people using them.
- 21 Q Did you talk to anyone about that?
- 22 A No.
- Q Are there any Nextel documents that you're
- 24 aware of relating to Motorola purchasers for the
- 25 two-way radio products?

- 1 A Not that I'm aware.
- 2 Q Moving on to paragraph 6, will you read that
- 3 paragraph to yourself, and let me know when you're
- 4 finished.
- 5 A Okay.
- 6 Q Are you aware of any opinion of counsel
- 7 relating to Motorola's 911 tone?
- 8 MR. JACOBS: I'll instruct you not to divulge
- 9 any privileged communications.
- 10 A I'm sorry. I'm not clear of the question.
- 11 Q Without telling me what it says if it exists,
- 12 are you aware of any opinions or memorandums written by
- 13 the lawyers relating to Motorola's 911 tone?
- 14 A No.
- 15 Q Are you aware of any opinion from any other
- 16 expert relating to Motorola's 911 tone?
- 17 A No.
- 18 Q Are you aware of any opinion or any comments
- 19 from anyone relating to Motorola's 911 tone?
- 20 A No.
- Q Will you please read number 7, and let me
- 22 know when you're done.
- 23 A Okay.
- Q If I understand your previous testimony, you
- 25 said that Nextel doesn't make two-way radios, correct?

- 1 A Correct.
- 2 O But the Nextel handsets have that Direct
- 3 Connect feature?
- A Yes. We purchase phones from Motorola that
- 5 include a two-way radio.
- 6 Q Would you call those products a two-way
- 7 radio?
- 8 A No.
- 9 Q Would you call it a handset?
- 10 A We call it a handset or a phone that happens
- 11 to have other capabilities.
- 12 Q Does Nextel market their handsets to the
- 13 public sector?
- 14 A Yes.
- 15 O How does it do that?
- 16 A Again, I'm not in sales, but trade shows. We
- 17 run ads in magazines, but again I'm not in sales.
- 18 Q Do you know any particular magazines?
- 19 A I don't.
- 20 Q Any particular trade shows?
- 21 A I don't per se, no.
- 22 Q Does Nextel have in-house representatives who
- 23 would speak with public sector customers?
- 24 A Salespeople.
- 25 Q And would they go directly to a public sector

- 1 purchaser and do a presentation?
- 2 A Most likely, yes.
- 3 Q What department are those salespeople in?
- A They're under most likely the government
- 5 sales.
- 6 Q Who's the head of that department?
- 7 A Leon Frasier. He's the VP.
- 8 O Is he at the same address as you, business
- 9 address?
- 10 A He might be at 2001 Edmund Halley or he might
- 11 be at the McLean office, I don't know, but he's in the
- 12 Washington, D.C. area.
- Q Okay. Moving on to paragraph 8, will you
- 14 please read that and let me know when you're finished.
- 15 A Okay.
- 16 Q When did Nextel first become aware of
- 17 Motorola's 911 tone?
- 18 MR. JACOBS: Mr. Williams, we'll stipulate
- 19 here that Nextel first learned of the application
- 20 number that's referred to in topic number 8 from
- 21 counsel in March of 2004, and I'll ask Miss O'Reilly
- 22 not to divulge any communications with counsel
- 23 regarding those issues.
- 24 BY MR. WILLIAMS:
- 25 Q Other than the communications with counsel,

- 1 when did Nextel first become aware of the tone itself,
- 2 the Motorola 911 tone?
- 3 A I didn't become aware until speaking with
- 4 counsel.
- 5 Q Apart from yourself as an individual, do you
- 6 know when Nextel as a company became aware of that
- 7 tone?
- 8 A I do not.
- 9 Q Moving on to paragraph 9, will you read that
- 10 and let me know when you're finished.
- 11 A Okay.
- 13 would be confused as to the source of a two-way radio
- 14 or cellular product based on the chirp sound that it
- 15 emits?
- 16 MR. JACOBS: Objection to the extent it calls
- 17 for a legal conclusion and also objection to the use of
- 18 the word chirp. Are you referring to the 911 hertz
- 19 tone?
- MR. WILLIAMS: Any tone.
- 21 A I'm not aware.
- 22 Q Do you think it's likely that that would
- 23 occur?
- 24 MR. JACOBS: Same objection.
- 25 A Again, I don't know what the 911 sounds like,

- 1 so I don't know.
- 2 Q Is it likely that a consumer would hear a
- 3 particular tone emanating from a phone or a two-way
- 4 radio product and associate the phone with a particular
- 5 source?
- 6 MR. JACOBS: Same objection.
- 7 A It's possible, but I don't know.
- 8 Q What makes you say that it's possible?
- 9 MR. JACOBS: Same objection.
- 10 A Again, I have not heard the tone, so I don't
- 11 know.
- 12 Q You've heard the Nextel chirp, correct?
- 13 A Yes.
- 14 Q Is it likely that consumers would hear that
- 15 chirp and associate that tone with a particular
- 16 manufacturer or service provider?
- 17 A Are we referring to a two-way radio or
- 18 referring to a phone?
- 19 Q Either one.
- 20 A If it's used in advertising and marketing and
- 21 people come to understand its association, it's
- 22 possible. Similar to the chirp within the phones that
- 23 Nextel sells and how it is referred to as the Nextel
- 24 chirp.
- Q When people hear the Nextel chirp, do they

- 1 associate that tone with Nextel?
- 2 A Yes.
- 3 Q And how do you know that?
- 4 A Focus groups, people talking.
- 5 Q Have such focus groups been conducted?
- A Not per se on that, but focus groups where
- 7 Nextel customers are there, that is how they refer to
- 8 them.
- 9 Q Who would have knowledge about those focus
- 10 groups and what's gone on?
- 11 A Dennis Newton.
- 12 Q And who is Dennis Newton?
- 13 A He is in charge of research.
- 14 Q You also mentioned people talking as a source
- 15 of that information. What were you referring to when
- 16 you said people talking?
- 17 A Just when you meet other people who have
- 18 Nextel, their familiarity with the product. It is
- 19 referred to as the Nextel chirp just in casual
- 20 conversation in how people refer to their phone.
- 21 Q Are you aware of any competitor's products
- 22 that make a similar chirp noise?
- 23 MR. JACOBS: Objection to the extent it calls
- 24 for a legal conclusion.
- 25 A Verizon has come out with a handset, but I

- 1 have not heard their two-way radio sound.
- 2 Q How about their handset, Verizon's handset,
- 3 does that make a chirp?
- 4 A It makes a sound because it has a
- 5 walkie-talkie, but I'm not familiar with that sound.
- 6 Q Are your competitive intelligence people
- 7 looking at that?
- 8 A I'm sure they are.
- 9 Q But you haven't heard that sound?
- 10 A I have not.
- 11 Q Anyone other than Verizon?
- 12 A Sprint has a product, and it may make a
- 13 sound. I don't know. It has a walkie-talkie feature
- 14 in it, but I don't know that sound either.
- Q Are you aware of any consumer who's been
- 16 confused as to the source of a product because of the
- 17 sound that it makes?
- 18 MR. JACOBS: Objection to the extent it calls
- 19 for a legal conclusion.
- 20 A Not that I'm aware of.
- Q What's Nextel's annual advertising budget?
- 22 A In the hundreds of millions, \$150 million
- 23 perhaps.
- Q Do you know how that's allocated out
- 25 approximately?

- 1 A What do you mean by allocation?
- 2 Q A certain amount to trade shows, a certain
- 3 amount to radio, a certain amount to television, for
- 4 example.
- 5 A It varies by year. Trade shows are separate.
- 6 Media is one group.
- 7 Q But that would all include the \$150 million?
- 8 A Yes. Again, I'd have to get accurate
- 9 numbers.
- 10 Q Of that \$150 million, what percentage of that
- 11 would be allocated to advertising where the Nextel
- 12 chirp would be audible?
- 13 A Again, I'd have to go back and get accurate
- 14 information, but that would include promo television,
- 15 brand, and radio which is audible.
- 16 O In the Nextel advertising where the 1800
- 17 chirp tone is audible, are there any other tones that
- 18 are audible?
- MR. JACOBS: Are you referring to a specific
- 20 commercial?
- 21 MR. WILLIAMS: Any form of advertising that
- 22 Nextel uses.
- A Most of it is focused on the Nextel chirp.
- 24 Other products and features might be advertised, but
- 25 they perhaps don't come with a sound.

- 1 Q I think you said that the handsets may make a
- 2 tone when buttons are pressed, for example.
- 3 A Yes.
- 4 Q Is there any Nextel advertising where those
- 5 tones are heard?
- A Not that I can recall because we don't show a
- 7 cellular call being made. We focus on our
- 8 differentiators which would be the walkie-talkie.
- 9 Q Do any of your competitors offer a
- 10 walkie-talkie?
- 11 A Yes.
- 12 Q Who?
- 13 A Verizon has a walkie-talkie, and Sprint has I
- 14 believe one handset with a walkie-talkie.
- 15 Q Do you know how many different Nextel
- 16 advertisements have played the Nextel chirp?
- MR. JACOBS: Mr. Williams, I think we're
- 18 starting to get off topic here from the 30(b)(6)
- 19 notice. I'll let Miss O'Reilly answer a couple more
- 20 questions here, but I think we should probably get back
- 21 on topic.
- 22 A I'd have to gather the information. It would
- 23 go all the way back to 1997.
- Q Would you look at paragraph 20, and let me
- 25 know when you've read that.

- 1 A Okay.
- Q Does Nextel have a document retention policy?
- 3 A Not that I'm aware.
- 4 Q Are there any instructions as to how long you
- 5 can keep your e-mail?
- 6 A Not that I'm aware.
- 7 Q Are you aware of your In boxes being purged
- 8 at periodic intervals?
- 9 A Not that I'm aware.
- 10 Q Is Nextel aware of any other companies other
- 11 than Motorola who use a 911 hertz tone?
- 12 A Again, not that I'm aware.
- MR. WILLIAMS: Let's move on to another
- 14 exhibit.
- 15 (Deposition Exhibit 4 was marked for
- 16 identification and was attached to the transcript.)
- 17 BY MR. WILLIAMS:
- Q We've marked as Exhibit 4 Opposer's Response
- 19 to Applicant's First Set of Requests for Production of
- 20 Documents and Things. I'll give you a minute to peruse
- 21 this, and I'm going to ask you if you've seen this
- 22 before?
- 23 A Okay.
- Q Have you seen this document before?
- 25 A I don't believe so.

- 1 Q Did anyone ask you to look for documents in
- 2 connection with this case?
- 3 A No.
- 4 MR. WILLIAMS: I'm going to mark the next
- 5 exhibit.
- 6 (Deposition Exhibit 5 was marked for
- 7 identification and was attached to the transcript.)
- 8 BY MR. WILLIAMS:
- 9 Q I've just marked as Exhibit 5 what was
- 10 produced to us by Nextel's lawyers in response to our
- 11 request for documents. Have you seen these papers
- 12 before?
- 13 A No.
- 14 Q Are you aware of any other documents Nextel
- intends to produce in response to Motorola's request
- 16 for documents?
- 17 A Not that I'm aware.
- 18 Q Are you aware of any other documents that
- 19 Nextel intends to rely upon in these proceedings?
- 20 A Not that I'm aware.
- 21 MR. WILLIAMS: I'm going to mark another
- 22 exhibit.
- 23 (Deposition Exhibit 6 was marked for
- 24 identification and was attached to the transcript.)
- 25 BY MR. WILLIAMS:

- 1 Q I've just marked as Exhibit 6 Opposer's
- 2 Response to Applicant's First Set of Interrogatories.
- 3 Can you take a moment to review that please.
- 4 A Okay.
- 5 Q Have you seen that document before?
- A I have seen it but not studied it.
- 7 Q When did you see that?
- 8 A When I met with counsel.
- 9 Q How long ago was that?
- 10 A April/May time frame.
- 11 Q April/May of 2005?
- 12 A Yes.
- 13 Q Did you assist in preparing Nextel's
- 14 responses that are set forth in this document?
- 15 A No.
- 16 MR. WILLIAMS: Let's take a short break, and
- 17 I think I can wrap this up fairly soon.
- 18 (Recess)
- 19 A Before we start, if I may, I think I may have
- 20 misspoken on something, and I just wanted to clarify.
- Q What would that be?
- 22 A Exhibit 4. You had asked me if I had been
- 23 asked to look for any documents. I did, but nothing
- 24 was found. So I just wanted to clarify that.
- 25 Q Exhibit 4 is Opposer's Response to

- 1 Applicant's First Set of Requests for Production of
- 2 Documents and Things?
- 3 A Yes.
- 4 Q When were you asked?
- 5 A Most likely the first time we met which was
- 6 March or April of 2005.
- 7 Q And you were asked by counsel?
- 8 A Yes, but I did not find any information.
- 9 Q Did you look for information?
- 10 A I did.
- 11 Q Where did you look?
- 12 A E-mails and just asking a few individuals,
- 13 but nothing was found, and my conversations were very
- 14 broad, nothing about what I was looking for other than
- 15 just questions that were asked face-to-face with
- 16 people.
- 17 Q Who were those people?
- 18 A Again, the trade show team, the competitive
- 19 intelligence group. That was I believe it.
- 20 Q And you said you didn't locate any documents?
- 21 A Correct.
- 22 Q Did those people locate any documents, the
- 23 trade show team or the competitive intelligence group?
- A No. There were no documents found.
- Q Did you do anything else?

- 1 A No.
- 2 Q Which e-mails did you review?
- 3 A E-mails?
- 4 Q I thought you said you looked through
- 5 e-mails.
- A Oh, I just looked in my e-mail box, but I did
- 7 not have anything related to it because I wasn't aware
- 8 of this.
- 9 Q "This" being?
- 10 A The 911, until it was brought to our
- 11 attention.
- 12 Q Will you please look at Exhibit 6, paragraph
- 13 number 10.
- 14 A On page 6?
- 15 Q At the top of page 7 actually.
- 16 A Exhibit 6?
- 17 Q Yes.
- 18 A Right here? Okay.
- 19 Q Do you see where it says "opposer and
- 20 applicant are business partners"?
- 21 A Yes.
- Q What's meant by that?
- 23 A We purchase our phones from Motorola.
- Q Do you have any factual reason to believe
- 25 that Motorola would assert its trademark rights in the

- 1 911 tone against Nextel?
- 2 A Sorry. I need clarification.
- 3 Q Well, you stated that Nextel and Motorola are
- 4 business partners. As business partners --
- 5 MR. JACOBS: The interrogatory response said
- 6 that. She didn't state it.
- 7 BY MR. WILLIAMS:
- 8 Q As business partners do you have any factual
- 9 reason to believe that Motorola would assert its 911
- 10 tone against Nextel?
- 11 A I'm not involved. I really don't have an
- 12 answer here.
- 13 Q But you're not aware of any reason?
- 14 A I'm sorry. One more time.
- 15 Q You're not aware of any reason why Motorola
- 16 would assert its trademark rights against Nextel in
- 17 connection with this 911 tone?
- 18 A I'm not aware.
- 19 MR. WILLIAMS: I'm going to mark another
- 20 exhibit.
- 21 (Deposition Exhibit 7 was marked for
- 22 identification and was attached to the transcript.)
- 23 BY MR. WILLIAMS:
- Q I've just marked as Exhibit Number 7 a
- 25 printout from the Patent and Trademark Office

- 1 electronic database covering the Nextel CHRRRP word
- 2 mark. This is serial number 78/547,268. Were you
- 3 aware that Nextel filed an application for this word
- 4 mark?
- 5 A No, I was not.
- 6 MR. JACOBS: Just to make it clear, the mark
- 7 that Mr. Williams or the document that Mr. Williams
- 8 handed you, the mark is listed as CHRRRP.
- 9 A I'm not aware.
- 10 Q You're not aware of this application?
- 11 A No.
- 12 Q Do you know whether this mark CHRRRP has been
- 13 used by Nextel?
- A Not that I'm aware in advertising, no.
- 15 Q Are you aware of any plans to use that mark
- 16 in advertising?
- A I can't say for the future, but at this time
- 18 I'm not aware.
- MR. WILLIAMS: I have nothing further.
- MR. JACOBS: Okay. Before we go off the
- 21 record, I just want to confirm that this will be
- 22 designated as Confidential Attorneys' Eyes Only as
- 23 stated in the protective order.
- 24 (Signature having not been waived, the deposition
- of Allison O'Reilly was concluded at 11:15 a.m.)

| 1 | ACKNOWLEDGMEN | IT OF DEPONENT |
|-----|----------------------------|------------------------------|
| 2 | I, Allison O'Reil | ly, do hereby acknowledge |
| 3 | that I have read and exami | ned the foregoing testimony, |
| 4 | and the same is a true, co | orrect and complete |
| 5 | transcription of the testi | mony given by me and any |
| 6 | corrections appear on the | attached Errata Sheet signed |
| 7 | by me. | |
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| 9 | | |
| 10 | (DATE) | (SIGNATURE) |
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| 1 | CERTIFICATE OF SHORTHAND REPORTER - NOTARY PUBLIC |
|------|---|
| 2 | |
| 3 | I, Nancy Bond Rowland, Registered |
| . 4 | Professional Reporter, the officer before whom the |
| 5 | foregoing proceedings were taken, do hereby certify |
| 6 | that the foregoing transcript is a true and correct |
| 7 | record of the proceedings; that said proceedings were |
| 8 | taken by me stenographically and thereafter reduced to |
| 9 | typewriting under my supervision; and that I am nether |
| 10 | counsel for, related to, nor employed by any of the |
| 11 | parties to this case and have no interest, financial or |
| 12 | otherwise, in its outcome. |
| 13 | IN WITNESS WHEREOF, I have hereunto set my |
| 14 | hand and affixed my notarial seal this 31st day of July |
| 15 | 2005. |
| 16 | |
| 17 | |
| 18 | |
| 19 | My commission expires: |
| 20 | October 31, 2009 |
| 21 | |
| 22 | Many Bond Rowland |
| 23 . | σ |
| 24 | NOTARY PUBLIC IN AND FOR THE |
| 25 | DISTRICT OF COLUMBIA |

| 1 | | | ERRATA SHEET | 04 |
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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

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| NEXTEL COMMUNICAT | TIONS, INC., | : |
| | Opposer | : |
| v. | | : App. No. 78/235,618 |
| MOTOROLA, INC., | | : . |
| | Applicant | : |
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| aforesaid deposition taken J | July 26, 2005, 1 | , on oath say that I am the deponent in the that I have read the foregoing transcript of the clusive, and affix my signature to same. |
| | | Allison O'Reilly |
| Subscribed and sworn to Before me this day o, 2005 | of | |
| Notary Public | | |

| DEPONI DATE T | ENT: AKEN: | lison O'Reilly ly 26, 2005 | | | |
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Nextel Communications, Inc. vs. Motorola, Inc.

REPORTER: Nancy Bond Rowland

CASE:

LEGALINK – CHICAGO 230 W. MONROE STREET – SUITE 1500 CHICAGO, ILLINOIS 60606

August 9, 2005

Allison O'Reilly c/o Michael H. Jacobs, Esq. Crowell & Moring 1001 Pennsylvania Ave. N.W. Washington, DC 20004

Case:

Nextel Communications, Inc. vs. Motorola, Inc.

Deponent:

Allison O'Reilly

Date Taken:

July 26, 2005

Dear Allison O'Reilly:

Enclosed is your copy of the deposition transcript, along with the original signature page and errata sheet.

Pursuant to the court rules in this matter, the transcript is to be read and then signed under penalty of perjury.

If any corrections / changes are to be made, please TYPE or PRINT them on the attached errata sheet, giving the page and line number, desired correction / change, and reason.

Please arrange for accomplishment of same and transmittal of the original signature page and errata sheet back to our office within 30 days from the date of this letter.

Upon failure to comply within 30 days, we shall forward an appropriate affidavit of noncompliance to counsel without further notice.

Very truly yours,

LegaLink – Chicago

Cc: Thomas M. Williams, Esq. @ Brinks, Hofer, Gilson & Lione

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

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| | Opposer | |
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| MOTOROLA, INC., | | : |
| | Applicant | : |
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| deposition, consisting of page | שונן כט טו ז פּי | lusive, and affix my signature to same. |
| | | Allison O'Reilly |
| Subscribed and sworn to Before me this day of | | Allison O'Roilly |

ERRATA

Deposition of:

Allison O'Reilly

I wish to make the following changes for the following reasons:

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| Page | Line | , | · |
| √ √ 11 | 2 | Change: | eight - seven |
| | • | Reason: | Correction |
| √ 1 1 | 18 | Change: | Detwiler – Detweiler |
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| 19 | 20 | Change: | Berkenstock – Birkenstock |
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| √ 2 6 | 10 | Change: | Delete "prior to me" |
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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

| و قا ارسیوری در واهداد که داردا در بر وسالانم بیشند بسوس به و های در این در این در این در این در این در این در | · | X |
|--|-----------------------|--|
| NEXTEL COMMUNICATION | ONS, INC., | : |
| | Opposer | • |
| v, | | : App. No. 78/235,618 |
| MOTOROLA, INC., | | : |
| | Applicant | |
| | | v |
| deposition, consisting of page | s 1 to 65 incl | usive, and affix my signature to same. Allison O'Reilly |
| | | A Dicon / VD adds |
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| Before me this 9 day of Profession 2005 | DOUGHERTY Y PUBLIC | Amson O Remy |

ERRATA

Deposition of:

Allison O'Reilly

I wish to make the following changes for the following reasons:

| Page | Line | , | |
|------------------|-------------|---------|---------------------------|
| V 11 | 2 | Change: | eight - seven |
| | | Reason: | Correction |
| $\sqrt{\ }$ 11 | 18 | Change: | Detwiler – Detweiler |
| | • | Reason: | Spelling Error |
| √ ¬ 12 | 24 | Change: | Detwiler – Detweiler |
| | | Reason: | Spelling Error |
| 19 | 20 . | Change: | Berkenstock – Birkenstock |
| | | Reason: | Spelling Error |
| 23 | 16 | Change: | REM - RIM |
| , | | Reason: | Spelling Error |
| √ > 25 | 19 | Change: | REM - RIM |
| | , | Reason: | Spelling Error |
| √ √ 25 | 20 | Change: | REM - RIM |
| | | Reason: | Spelling Error |
| √ √ 26 | 10 | Change: | Delete "prior to me" |
| | · | Reason: | Clarification |
| 29 | 14 | Change: | Alert - Button |
| | | Reason: | Clarification |

| A | Page | Line | | |
|----------|------|---|---------|----------------|
| 1 | 30 | 16 | Change: | Blaire - Blair |
| | | | Reason: | Spelling Error |
| 1 | 38 | ₹1 | Change: | REM-RIM |
| | | | Reason: | Spelling Error |
| 1 | 38 | 5 | Change: | REM – RIM |
| | | | Reason: | Spelling Error |
| * | 40 | 6 | Change: | REM - RIM |
| | | fhis change this change is not be | Reason: | Spelling Error |
| | | 10 0 | | |

Signed: Allow ORedly

Dated: 919105

EXHIBIT 10

Nextel Communications, Inc., Opposer, v. Motorola, Inc., Applicant

Opposition No.: 91/161,817 Application No.: 78/235,618

Mark: Sensory Mark (911 Hz Tone)

Exhibit 10 in Support of Applicant's Motion for Summary Judgment

Latest Status Info

Page 1 of 3

Thank you for your request. Here are the latest results from the TARR web server.

This page was generated by the TARR system on 2005-11-11 11:25:31 ET

Serial Number: 78227515

Registration Number: 2827972

Mark: (SENSORY MARK ONLY)

Standard Character claim: No

Current Status: Registered.

Date of Status: 2004-03-30

Filing Date: 2003-03-19

Transformed into a National Application: No

Registration Date: 2004-03-30

Register: Principal

Law Office Assigned: LAW OFFICE 102

If you are the applicant or applicant's attorney and have questions about this file, please contact the Trademark Assistance Center at TrademarkAssistanceCenter@uspto.gov

Current Location: 900 -File Repository (Franconia)

Date In Location: 2004-08-12

LAST APPLICANT(S)/OWNER(S) OF RECORD

1. AWS Convergence Technologies, Inc.

Address:

AWS Convergence Technologies, Inc.

2-5 Metropolitan Court Gaithersburg, MD 20878

United States

Legal Entity Type: Corporation

State or Country of Incorporation: Delaware

GOODS AND/OR SERVICES

International Class: 009

Software for notifying consumers of live weather conditions, weather forecasts, weather alerts, and other

Latest Status Info Page 2 of 3

weather related information by means of a global computer network

First Use Date: 2000-01-00

First Use in Commerce Date: 2000-04-00

Basis: 1(a)

ADDITIONAL INFORMATION

Description of Mark: The mark consists of a series of five chirps similar to the chirping sound of a cricket.

MADRID PROTOCOL INFORMATION

(NOT AVAILABLE)

PROSECUTION HISTORY

2004-03-30 - Registered - Principal Register

2004-01-06 - Published for opposition

2003-12-17 - Notice of publication

2003-11-24 - Approved for Pub - Principal Register (Initial exam)

2003-11-24 - EXAMINERS AMENDMENT E-MAILED

2003-11-24 - Previous allowance count withdrawn

2003-11-21 - Previous allowance count withdrawn

2003-10-16 - Approved for Pub - Principal Register (Initial exam)

2003-09-22 - Communication received from applicant

2003-09-22 - PAPER RECEIVED

2003-09-05 - Non-final action e-mailed

2003-08-22 - Case file assigned to examining attorney

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